

DCA Spotmilk NL

42,50 +0,50
+1,2%
€/ 100 kg

DCA Spotmilk DE (north)

39,50 +0,50
+1,3%
€/ 100 kg

DCA Spotmilk DE (south)

40,50 -0,50
-1,2%
€/ 100 kg

DCA SMC

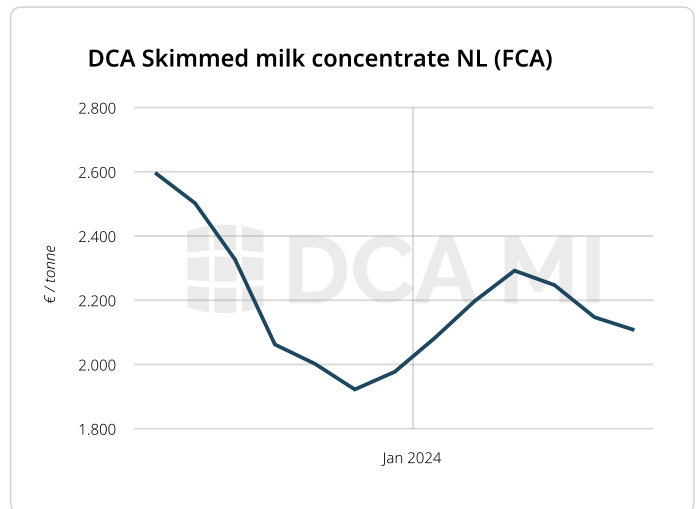
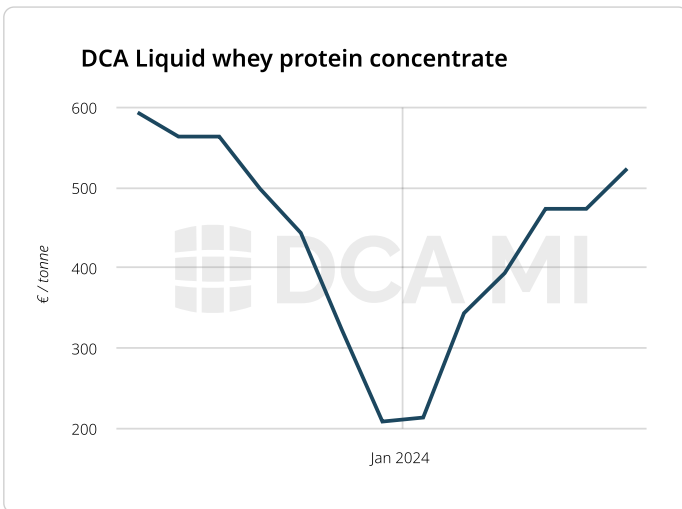
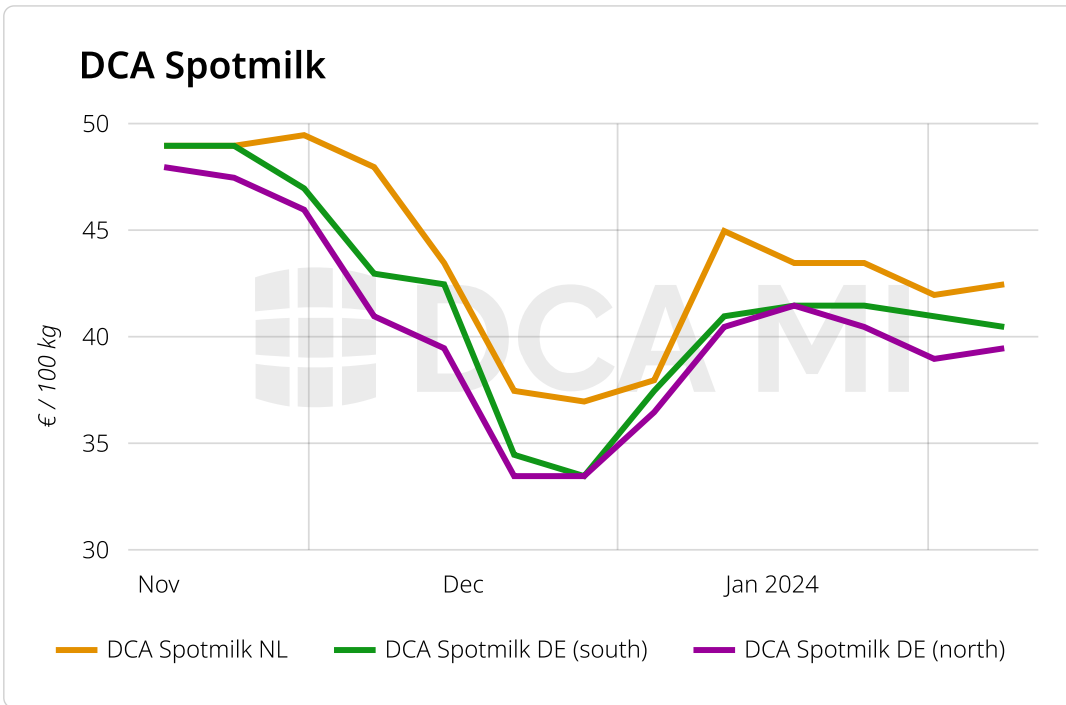
2110 -40
-1,9%
€/ tonne

DCA LWPC

525 +50
+10,5%
€/ tonne

DCA Skimmed Milk

20,00 0,00
0,0%
€/ 100 kg



The cream prices moved up this week in line with the higher butter price, but the fundamentals on the liquid dairy market are still the same. The availability of cream, spot milk, and SMC are largely enough related to the demand. For the upcoming weeks, market participants expect stable or slightly lower liquid dairy prices. Those expectations are based on the growing seasonal milk production in Europe.

DCA Foil Cheese Gouda

3905 -5
-0,1%
€/ tonne

DCA Foil Cheese Edam

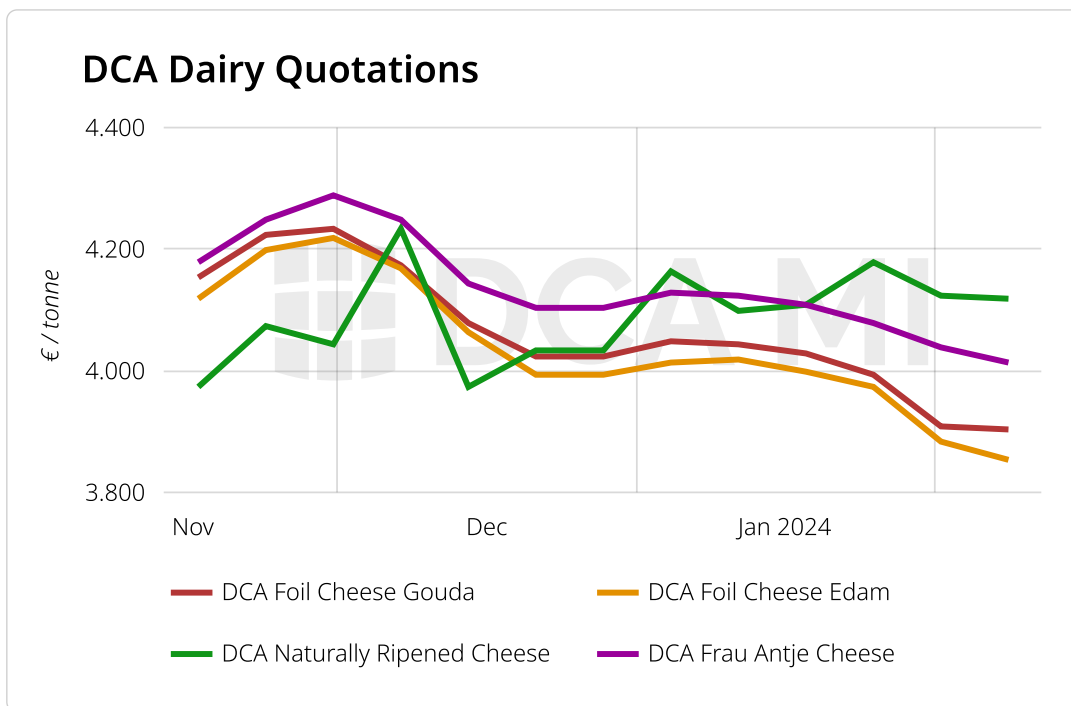
3855 -30
-0,8%
€/ tonne

DCA Frau Antje Cheese

4015 -25
-0,6%
€/ tonne

DCA Naturally Ripened Cheese

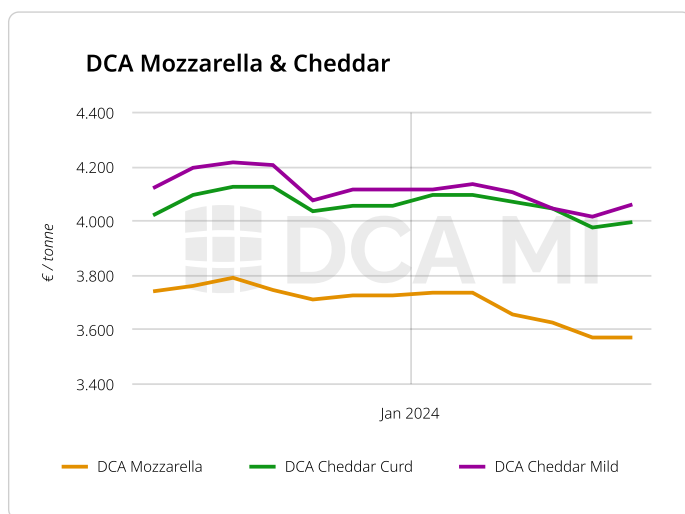
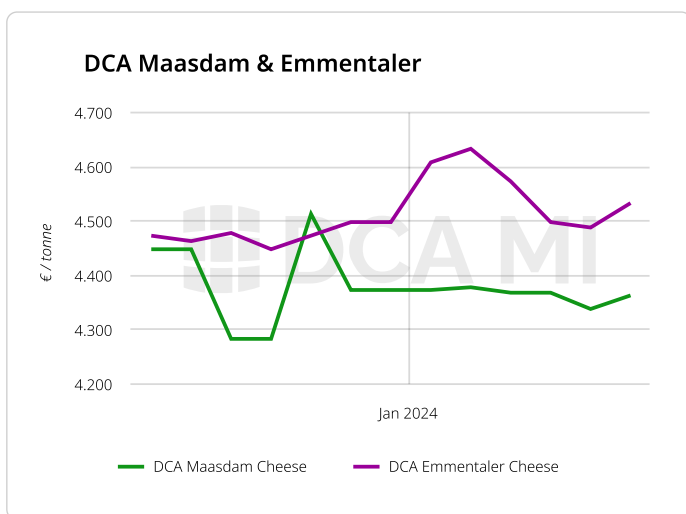
4120 -5
-0,1%
€/ tonne



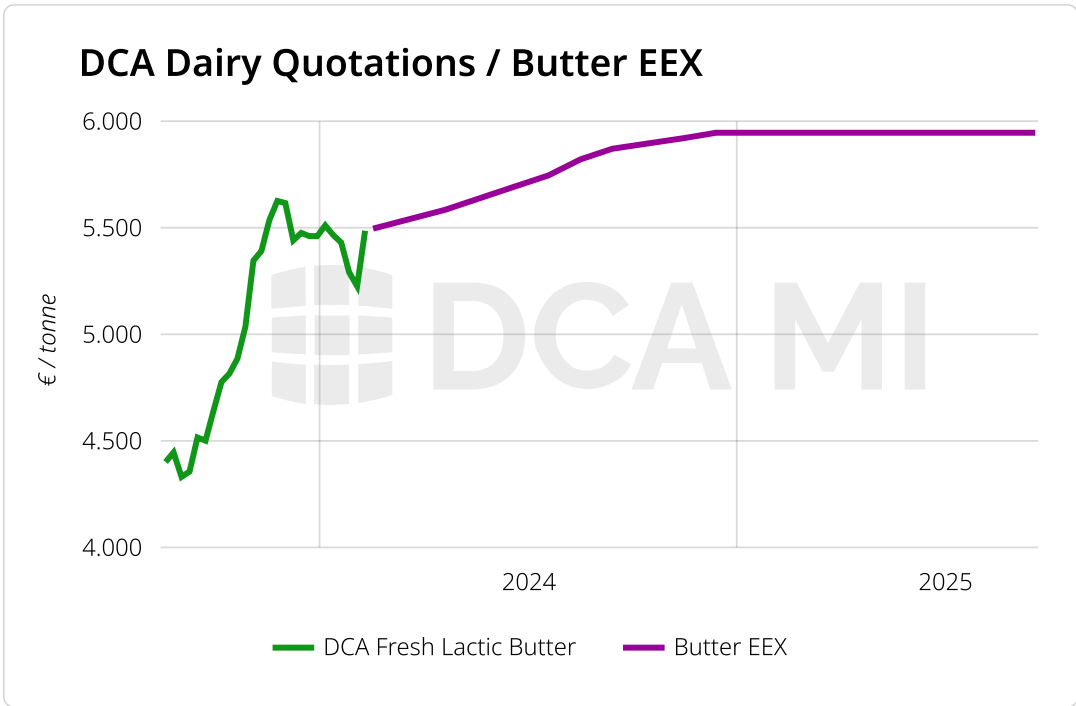
DCA Mozzarella
3575 0
0,0%
€/ tonne

DCA Cheddar Curd
4000 +20
+0,5%
€/ tonne

DCA Cheddar Mild
4065 +45
+1,1%
€/ tonne

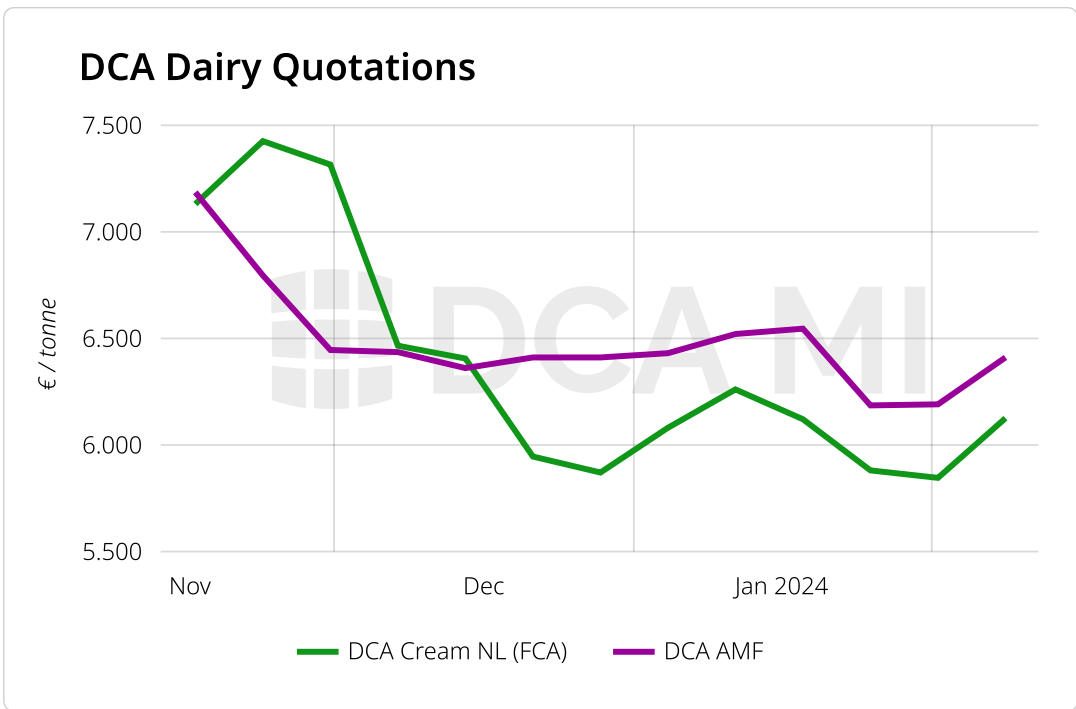


After several weeks with falling prices we see stabilising prices this week. Demand may be not very strong, but this is no defining issue. Cheese producers feel strong as there is no rapidly increasing milk supply, while stocks are low.



DCA Fresh Lactic Butter
5490 +260 +5,0%
 €/ tonne

Butter GDT
6516 +610 +10,3%
 \$ / tonne



DCA Cream NL (FCA)
6130 +280 +4,8%
 €/ tonne

DCA AMF
6415 +220 +3,6%
 €/ tonne

Interesting times on the milkfat market this week. The big price increase at the GDT earlier this week gave an intense reaction in Europe, whereby the butter price have peaked above the level of €5.600 per ton. However, it was a short price rally. After Wednesday the market direction seems down again.

DCA SMP Food
2445 +50
 +2,1%
 € / tonne

DCA SMP Feed
2380 +50
 +2,1%
 € / tonne

DCA SWP Food
875 -5
 -0,6%
 € / tonne

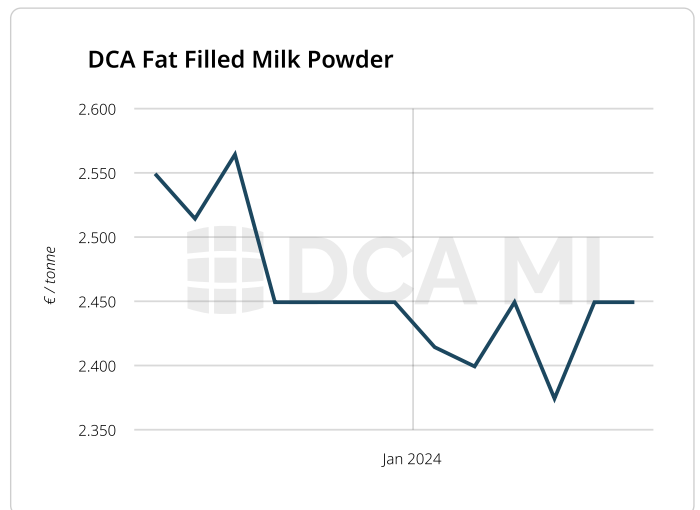
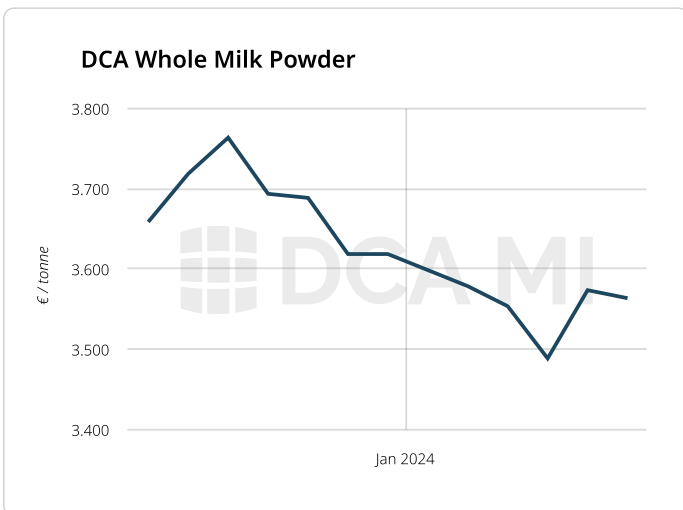
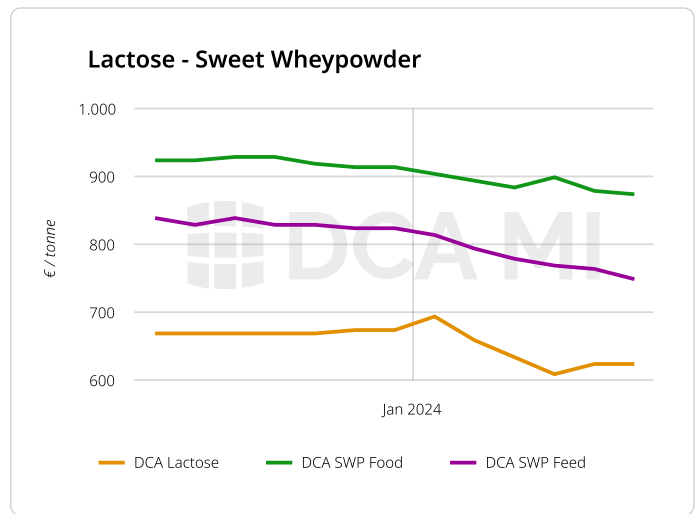
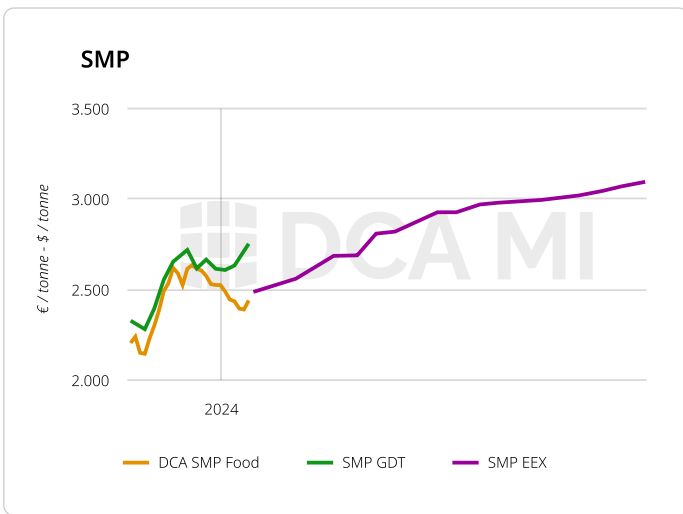
DCA SWP Feed
750 -15
 -2,0%
 € / tonne

DCA WMP
3565 -10
 -0,3%
 € / tonne

Milk powder prices have reached the bottom and now even creeping back up again. This does not apply to whey powder, as this is a different product, also for a different market. Whey powder prices remain under pressure, especially for feed. A clear explanation for the stabilisation of the milk powder prices is not easily available, but a turning point seems to be the latest GDT-auction plus the growing awareness that stocks may be not that big as many think they are.

DCA Lactose
625 0
 0,0%
 € / tonne

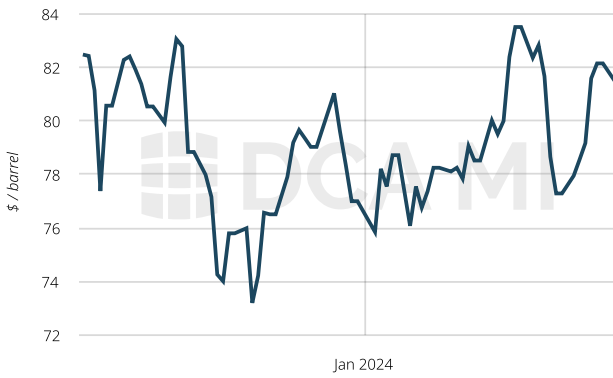
DCA FFMP
2450 0
 0,0%
 € / tonne



Milk Supply YTD

Netherlands 1000 tonne	Jan - Nov-2023	12750,70	+157,10 +1,2%
Germany 1000 tonne	Jan - Oct-2023	27266,75	+524,10 +2,0%
France 1000 tonne	Jan - Nov-2023	21449,95	-610,84 -2,8%
Italy 1000 tonne	Jan - Nov-2023	11485,83	-276,88 -2,4%
Ireland 1000 tonne	Jan - Nov-2023	8510,44	-285,17 -3,2%
Poland 1000 tonne	Jan - Nov-2023	11945,23	+215,70 +1,8%

Oil (Brent)



EUR / USD

